

The MOTO Transactions Workflow

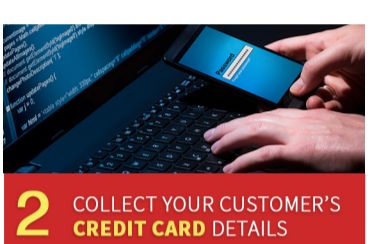
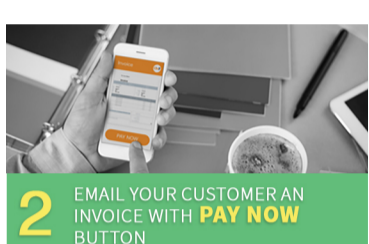
Customer contacts you to **place an order**



Get paid for the sale

✓ Cin7 RECOMMENDED

✗ NOT RECOMMENDED



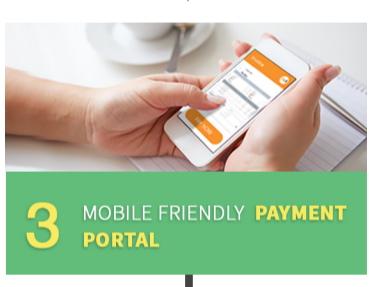
- It's private, secure, and PCI-COMPLIANT**
- Your customer never shares their **CREDIT CARD** details with you
- YES** No customer disputes, no risk of lost or stolen credit card information

- Storing and handling of private information presents PCI-compliance risk
- Sharing credit card details with a third-party risks credit card fraud
- Storing credit card details in spreadsheets risks lost or stolen data
- Taking credit card details risks customer disputes over payments

Customer can pay immediately or in the future

Customer can choose one of the 3

- Print invoice copy & pay later
- Save invoice copy & pay later
- Click Pay Now button on Email



Customer can make partial or full payment

Customer can choose one of the 2

- Deposits
- Full Payment

All 4 workflows will be triggered

- Payment + Invoice Sent to Accounting Software (Xero logo)
- Payment Receipt Emailed to Customer and Internal Staff
- Branding Display branded "Thank You" message (BRAND logo)

Automatically move order to next stage

- Build or Manufacture
- Ship
- Dropship